

ADNAN ALNAQEEB

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SUMMARY

Analytical Business Banker with 9 years of experience in customer service, financial transactions, and relationship management. Skilled in handling diverse banking operations and providing personalized solutions to meet customer needs. Proficient in MS Office, and banking systems. Excellent communication, problem-solving, and time management skills, dedicated to enhancing customer satisfaction and building long-term relationships

WORK EXPERIENCE

Housing Bank

Customer Service

06/2020 – 07/2024

- Process customer cash deposits and withdrawals, and credit card payments, money orders, certified cheques, and other related banking transactions.
- Obtain and process information required for the provision of services.
- Answer inquiries and resolve problems concerning customers' accounts.
- Help resolve customer issues and complaints, working to find solutions to problems

Housing Bank

UNIVERSAL TELLER

05/2019 – 05/2020

- COORDINATING, SUPPORTING AND COACHING THE RETAIL SALES TEAM IN THEIR INTERACTIONS WITH CUSTOMERS
- DEVELOP FORECASTS, FINANCIAL OBJECTIVES AND BUSINESS PLANS
- PROVIDING THE BEST CUSTOMER EXPERIENCE THROUGH ATTENTION TO DETAIL AND CONSTANT CONTACT WITH CLIENTS

Housing Bank

VIP CUSTOMER

04/2018 – 04/2019

- Check cashing, depositing, transfers, and wire transfer.
- Savings deposits, and withdrawals.
- Promotion of the financial institution's products (loans, mortgages)
- Cash advances.
- Savings bond redemption.
- Balancing the vault, cash drawers, and ATMs

Housing Bank

TELLER

03/2016 – 03/2018

- Check cashing, depositing, transfers, and wire transfer.
- Savings deposits, and withdrawals.
- Promotion of the financial institution's products (loans, mortgages)
- Cash advances.
- Savings bond redemption.
- Balancing the vault, cash drawers, and ATMs

Al Awda Housing Company

Financial Manager

01/2014 – 02/2016

- Organizing salaries for employees

- Regulating contractors work contracts
- Arranging checks issued and received by the company

EDUCATION

- ZARQA UNIVERSITY 2013-2014

BACHELOR OF ECONOMICS AND ADMINISTRATIVE SCIENCES IN ACCOUNTING
AVERAGE 82.8 % RATING VERY GOOD

- HIGH SCHOOL 2009-2010

SCIENTIFIC SPECIALTY
AVERAGE 62.6 %

Skills

MS Office, Up-selling and Cross-selling, Problem Resolution, Communication, Time Management, Negotiation Skills, Knowledge of Banking Systems, Multitasking, and Security Awareness.

ADDITIONAL

Languages: Fluent in Arabic, English

COURSES AND SEMINARS

- | | |
|---|--------------------------------------|
| • COMPREHENSIVE ACCOUNTING PROCESS
رهاب | * مكافحة غسيل الأموال وتمويل الإرهاب |
| • مكافحة غسيل الأموال لموظفي الفروع لعام 2023 | * أساسيات مكافحة الاحتيال |
| • التعريف بقانون فاتكا | * أساسيات أعمال الخزينة |
| • Apple Pay | * مبادئ الامتثال |
| • المستفيد الحقيقي من الأشخاص الاعتبارية والترتيبات القانونية | * التواصل الحازم |
| • الإرهاب وتمويله وتمويل انتشار أسلحة الدمار الشامل | * خطة استمرارية العمل |
| • قانون الامتثال الضريبي الأمريكي | * أمن المعلومات والأمن السيبراني |
| • أنواع الشركات من ناحية قانونية والشخص الاعتباري | |
| • مراقبة الامتثال الخاصة بأعمال الفروع | |
| • اخلاقيات المهنة المصرفية | |
| • فتح الحسابات وإجراءات اعرف عميلك | |
| • إدارة الحوادث والأزمات | |
| • أساسيات مكافحة الرشاوي والفساد المؤسسي | |
| • مكافحة غسيل الأموال لموظفي الفروع | |
| • أساسيات العقوبات والحظر | |
| • العملات الافتراضية | |

- الذكاء الاجتماعي وأساسيات الذكاء العاطفي
- إدارة الجودة ومنهجية لين
- سياسة التبليغ عن الممارسات غير السليمة
- أهمية الثقافة القانونية للمصرفيين والسرية المصرفية
- أساسيات لينكدان
- الهندسة الاجتماعية
- التصيد الاحتمالي وبرنامج مكافحة البريد العشوائي
- CODE OF CONDUCT ETHICS
- نبذة الصوت