

# Ahmed Mohamed Aboelyazeid CFTE,CETA

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Egypt-Cairo

## OBJECTIVE

I seek an opportunity in the investment industry as (Assistant Portfolio manager- Equity strategist) where I can apply my knowledge and experience, as a skilled in investment analysis and certified financial technician from the international federation of technical analysts, and the Egyptian Society of technical analysts (CFTE, CETA holder). An Experienced six years of working in the financial markets as a technician, equity investment strategist, and equity portfolio management specialist at various managerial levels at the Egyptian Stock Exchange, GCC Markets, and global markets. Skilled in Microsoft Excel, Power BI, DAX language, VBA language, and MetaStock formula language, having proficiency in quantitative analysis, and mathematics principles. CFA level | candidate.

## EDUCATION

CFTE, CETA Holder <i>international federation of technical analysts and Egyptian society of technical analysts</i>	5-2017 to 4-2023
Bachelor of Accounting <i>Assiut University</i>	2012-2016
Attending CFA level one program <i>training Hub</i>	May , 2023

## PROFESSIONAL WORK EXPERIENCE

<b>Equity investment strategist</b> <ul style="list-style-type: none"><li>Establishing a trading desk in the investment sector.</li><li>Portfolio allocation.</li><li>Testing short-term – medium-term strategies.</li><li>developing the work system – investment policies.</li><li>Execution of the orders with the brokers.</li><li>Follow up on the performance of the fund managers.</li><li>Evaluating the portfolio performance.</li><li>Producing trading ideas in terms of (Technical analysis&amp; Quantitative analysis)</li><li>Calculating the value at risk, creating portfolio management models</li></ul>	8-2022 to present E-bank
<b>Head of technical analysis desk</b> <ul style="list-style-type: none"><li>Preparing Daily Technical Analysis Reports, both (English and Arabic) versions</li><li>Scanning Egyptian Stock Market for trading opportunities on different time frames</li><li>Generating Real-Time Recommendations on a daily basis</li><li>Help the institution's desk in (OTD) over the day and Pro-rare orders, and expect the best price of execution over the day.</li><li>Engage with broker relationships and market participants (portfolio managers and institutions).</li><li>Presenting trading ideas to clients and employees</li><li>Preparing detailed Analysis Reports (Stock/ Index Notes) during potential turning points</li><li>Responding to special requests from retail and institutional clients</li><li>Follow the global, stock markets and corporate news and link them to the Egyptian Stock Market</li><li>Coordinate with sister companies in providing and publishing our products</li></ul>	5-2021 to 7-2022 Okaz investment

### Senior Technical Analyst

- Introduce a daily technical report every morning
- Introduce a technical analysis for required stocks
- Introducing real-time recommendation
- Analyzing the trading techniques.
- Produce strategy book for Egypt stocks
- Provide training for employees if any

8-2020 to 4-2021  
*Premiere holding*

### Technical Analyst

- Preparing Daily Technical Analysis Reports, both (English and Arabic) versions
- Generating Real-Time Advice (RTA) on a daily basis
- Preparing detailed Analysis Reports (Stock/ Index Notes) during potential turning points
- Responding to special requests from retail and institutional clients
- Follow the global, stock markets and corporate news and link them to the Egyptian Stock Market
- Support the Retail and Institutions desk with any technical inquiries and requests
- Coordinate with sister companies in providing and publishing our products

1-2019 to 7-2020  
*Mubasher international*

### Assistant portfolio manager at KSA Stock Market

- Create a trading system for portfolio management.
- Execute orders (Buy/Sell stocks) online trading.
- Daily short-term recommendations.
- Create a daily technical analysis report containing the analysis of all shares in the market, the best sectors, (supports and resistances), and Recommendations.
- Strategy reports and the best opportunities in the market for the long/medium term.
- Making weekly videos report.
- Portfolio management models

12.2017- to 12-2018  
Beitelmal company  
for financial  
consulting and  
portfolio  
management

## Volunteering

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### Member of Quality Control Committee

*Egyptian society of technical analysis*

8- 2019 – Present

### Member of Continuing Education Committee

*Egyptian society of technical analysis*

12- 2020 – Present

### Member of Education Committee (instructor of technical analysis)

*Egyptian society of technical analysis*

12- 2020 – Present

## PROFESSIONAL COURSES

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### BCI COURSE: 3 Levels of technical analysis.

*At Ain-Shams University*

4-2014 to 8-4-2014

### Financial service course, (Financial analysis)

*At EG-Finance- Assiut University*

8-2015 to 9-2015

### Power BI - Data Analytics Essentials with Power BI

*Udemy*

5- 2020/ 5 total hours.

### SPSS 26 for Beginners

*Udemy*

5- 2020/ 2.5 total hours.

### Mutual Fund & ETF's course

12/2022

## STUDENT ACTIVITIES

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MODEL OF EGYPTIAN EXCHANGE SIMULATION.

2014 to 2015

*At Assiut university*

MODEL OF EGYPTIAN EXCHANGE SIMULATION.

2015 to 2016

*At Assiut university*

## SKILLS

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Critical thinking

Teamwork

Power BI

Metastock  
programming

Advanced excel

Ami-Broker

MS office

Self-learning

Analytical skills

Research

## INTERESTS

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Reading

Meditation

Economics

Chess

Statistics

Learning new  
things

Guitar music

## LANGUAGES

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English

Very Good